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CONSENT SOLICITATION STATEMENT AND NOTICE OF MEETING OF BONDHOLDERS

Jiuding Group Finance Co., Ltd
(九鼎集团融资有限公司)

(incorporated in the British Virgin Islands with limited liability)
(the "Issuer")

U.S.\$150,000,000 6.5 per cent. Guaranteed Bonds due 2020
(Stock Code: 5246)

Unconditionally and Irrevocably Guaranteed by

Tongchuangjiuding Investment Management Group Co., Ltd.
(同創九鼎投資管理集團股份有限公司)

(incorporated in the People's Republic of China with limited liability)
(the "Guarantor")

On 25 July 2017, the Issuer issued U.S.\$150,000,000 6.5 per cent. Guaranteed Bonds due 2020 (the "**Bonds**") which were listed on The Stock Exchange of Hong Kong Limited on 26 July 2017.

On 26 October 2017, the Issuer issued U.S.\$230,000,000 6.5 per cent. Guaranteed Bonds due 2020 (the "**Additional Bonds**"), which were intended to be consolidated and form a single series with the Bonds.

On 8 June 2018, the Issuer has issued to the holders of the Additional Bonds a consent solicitation statement (the "**Consent Solicitation Statement**") and a notice (the "**Notice of Meeting of Bondholders**") of meeting of the holders of the Additional Bonds convened by the Issuer to be held on 2 July 2018 (the "**Meeting of Bondholders**") to seek approval by Extraordinary Resolution of the Additional Bondholders to certain amendments to be made to the terms and conditions of the Additional Bonds and the supplemental trust deed dated 26 October 2017 (the "**Supplemental Trust Deed**") between the Issuer, the Guarantor and Citicorp International Limited as trustee relating to the Additional Bonds for the purpose of, among others, allowing the Additional Bonds to be consolidated and form a single series with the Bonds in accordance with the Supplemental Trust Deed. If the Extraordinary Resolution is passed, the Issuer will issue a further announcement in relation to the consolidation of the Additional Bonds with the Bonds and the listing of the Additional Bonds on The Stock Exchange of Hong Kong Limited as appropriate.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

8 June 2018

As at the date of this announcement, the directors of the Issuer are Qiang Wu and Tongchuangjiuding Investment Management Group Co., Ltd.

As at the date of this announcement, the directors of the Guarantor are Wu Gang, Huang Xiaojie, Wu Qiang, Cai Lei, Qin Zhengyu and Fang Lin.